

Job Quote Performance Report

Can Run Performance of Active Jobs whose Product Type is Resource and also evaluates the Performance of the Job Quoted.

What it does

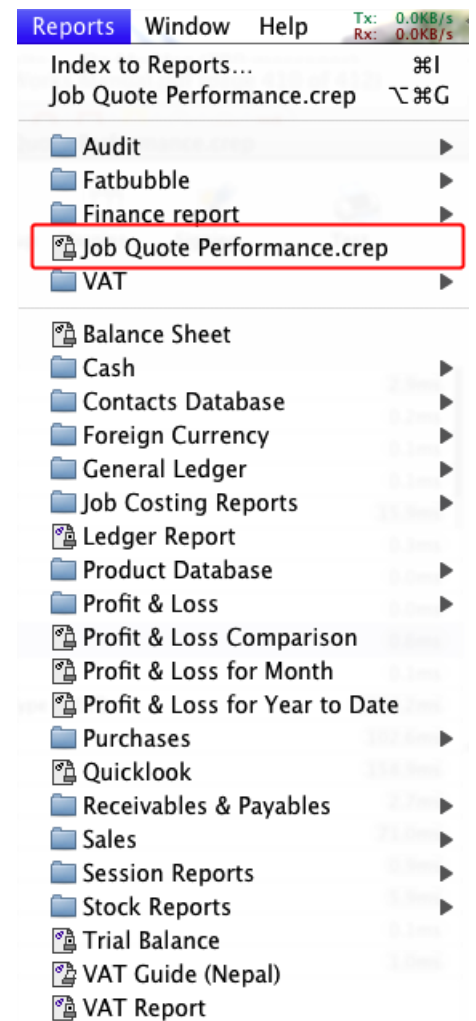
This report can produce the performance report of all active Jobs, whose product type is resource and type is expenses

Installing report

To install the report see the installation instructions at <http://tinyurl.com/yj9m8mp>

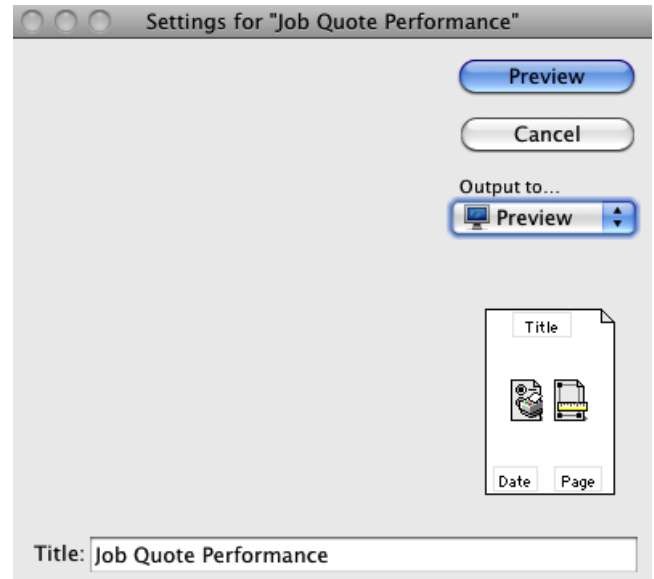
Select the report from the Moneyworks Report menu

Choose **Job Quote Performance** from the report menu



Set report options

No need of setting the report options. Run all the Jobs whose status is Active and Product type is Resource



To preview the report:

Choose **preview** from the **Output to** popup menu and click the **preview** button.

Report Columns:

1. Job Number: Shows Job Code.
2. Description: Job Description.
3. Quoted Fee: Quoted Fee from Job detail.
4. Total Time Billed: Shows total time billed(in amount) to customer.
5. Quoted Fee Remaining: Difference of Quoted Fee and Total Time Billed .
6. Quoted Fee Remaining (%): Shows Quoted Fee Remaining in %.
7. WIP (Value of Time Pending): Shows Pending items, to be billed to Customer .
8. Quoted Fee Remaining Less WIP: Difference between Column 5 and Column 7.

Job Number	Description	Quoted Fee (\$)	Total Time Billed (\$)	Quoted Fee Remaining (\$)	Quoted Fee Remaining (%)	WIP (Value of Time Pending (\$))	Quoted Fee Remaining less WIP (\$)
0.00		40,551.50	(40,551.50)			1,200.00	(41,751.50)
0.00		1,320.00	(1,320.00)			0.00	(1,320.00)
0.00		1,590.00	(1,590.00)			0.00	(1,590.00)
0.00		0.00	0.00			3,000.00	(3,000.00)
0.00		0.00	0.00			3,500.00	(3,500.00)
0.00		2,800.00	(2,800.00)			400.00	(3,200.00)
0.00		61,822.50	(61,822.50)			0.00	(61,822.50)
0.00		825.00	(825.00)			0.00	(825.00)
0.00		6,510.00	(6,510.00)			1,500.00	(8,010.00)
0.00		21,600.00	(21,600.00)			0.00	(21,600.00)
0.00		18,000.00	(18,000.00)			0.00	(18,000.00)
0.00		6,250.00	(6,250.00)			0.00	(6,250.00)
0.00		57,317.92	(57,317.92)			0.00	(57,317.92)
Total						8,600.00	